

Second Floor Wentworth Chambers and Ian Coleman SC

Invite you to join our conference

Succession & Elder Law in Bowral

24 February 2018

Peppers Craigieburn
43 Centennial Road
Bowral NSW

9:30am to 5:00pm
\$250 +GST
6 CPD Points

Dinner and Golf

Join us for dinner on Saturday night and 9 holes of golf
on the Sunday morning - both to be held at Peppers.

Dinner \$70 pp
Golf \$15 pp

Ian Coleman SC | Christian Vindin | John Armfield
Linda Clarke | Superintendent Rob Critchlow | Andrew Stevens

SUCCESSION AND ELDER LAW

Ian Coleman SC – Elder Law – Inheritance Impatience

A former judge of the Court of Appeal in the Family Law jurisdiction, Ian has returned to the NSW Bar as a mediator and advocate with a special interest in succession. Ian's paper explores the growing concern of elder abuse in the community and the use and misuse of POA's and EPOA's.

Superintendent Rob Critchlow – Elder Abuse

Rob Critchlow is the NSW police sponsor against police abuse of older persons and the regional sponsor for victim support and rights. Rob has made presentations to both the State and Federal parliaments on elder abuse and will talk about the impact on the community.

Christian Vindin – When Someone has to Miss Out

An experienced advocate with in excess of 30 years experience at the NSW Bar, Christian practices in the area of wills and estates with a particular interest in family provision. Christian's paper considers claims of surviving later-in-life partners v adult children of earlier marriages (and even first wives).

John Armfield – Family Provision – Practice & Procedure – Essential Aspects

John is a barrister practicing primarily in the area of estate litigation with an emphasis on family provision and probate. He acts as a mediator and appears as counsel at mediation. John was recognised in the 2017 Doyles Guide as a preeminent practitioner in the area of wills and estates litigation. John's paper addresses issues such as what legal practitioners can expect in the Friday directions list; drafting plaintiff's and defendant's affidavits; serving notices of claim and the types of family provision orders that can be applied for.

Linda Clarke – Defining Eligibility in Family Provision

Linda is a barrister who practices primarily in the area of succession, wills and estates, including Chapter 3 claims and has a particular interest in the protective jurisdiction. Linda's paper explores eligibility under s 57 (1) (d-f) family provision claims and the evidence required in support of such claims.

Andrew Stevens – Delinquent Executors and Fighting Families

Andrew is a barrister who practices exclusively in the area of succession, wills and estates, and family provision. In his paper Andrew considers the duties of executors and their obligations to beneficiaries. He provides helpful advice on how to hold an executor to account, including what action to take, when it is appropriate and how to manage beneficiaries who intermeddle.

Panel Discussion

The presenting speakers will conduct a panel discussion on how to estimate mediation settlement figures. The discussion will include participation in prepared scenarios with the speakers assessing the matters and providing their opinion of what they consider to be realistic settlement figures and what factors influence their assessment.

Conference Information

Conference Registration Fee: \$250 +GST. The registration fee includes attendance at the conference, conference papers, morning and afternoon tea, and lunch. The fee does not include travel and accommodation.

Conference Dinner: \$70pp (does not include drinks)

Accommodation: Accommodation is available at Peppers, however attendees should make their own inquiries. Please inform hotel staff that you are attending the conference to secure the best rate. Further accommodation is available at the Gibraltar Hotel.

Conference Parking: Parking is available at Peppers Craigieburn

To register: visit www.2wentworth.com.au/bowral-cpd